

ACMA

Automotive Component Manufacturers Association of India



Strategic Partnership: India- Brazil



- Vinnie Mehta
Director General

About ACMA

- Established in 1959
- Apex body of Auto Component Industry in India
- Over 850+ members from the Organized sector
- Represents 85% of the Industry by turnover
- Represented on all Strategic bodies - Government & Industry
- Offices across all Regions in the Country
- An ISO 9001-2015 Institution



ACMA – Excellence in Service Delivery

Snapshot of Indian Automotive Industry

4th Largest Automotive industry globally

Contribution to Industrial GDP:
27 %

Contribution to GDP:
7.1 %

Contribution to
Manufacturing GDP:
49%



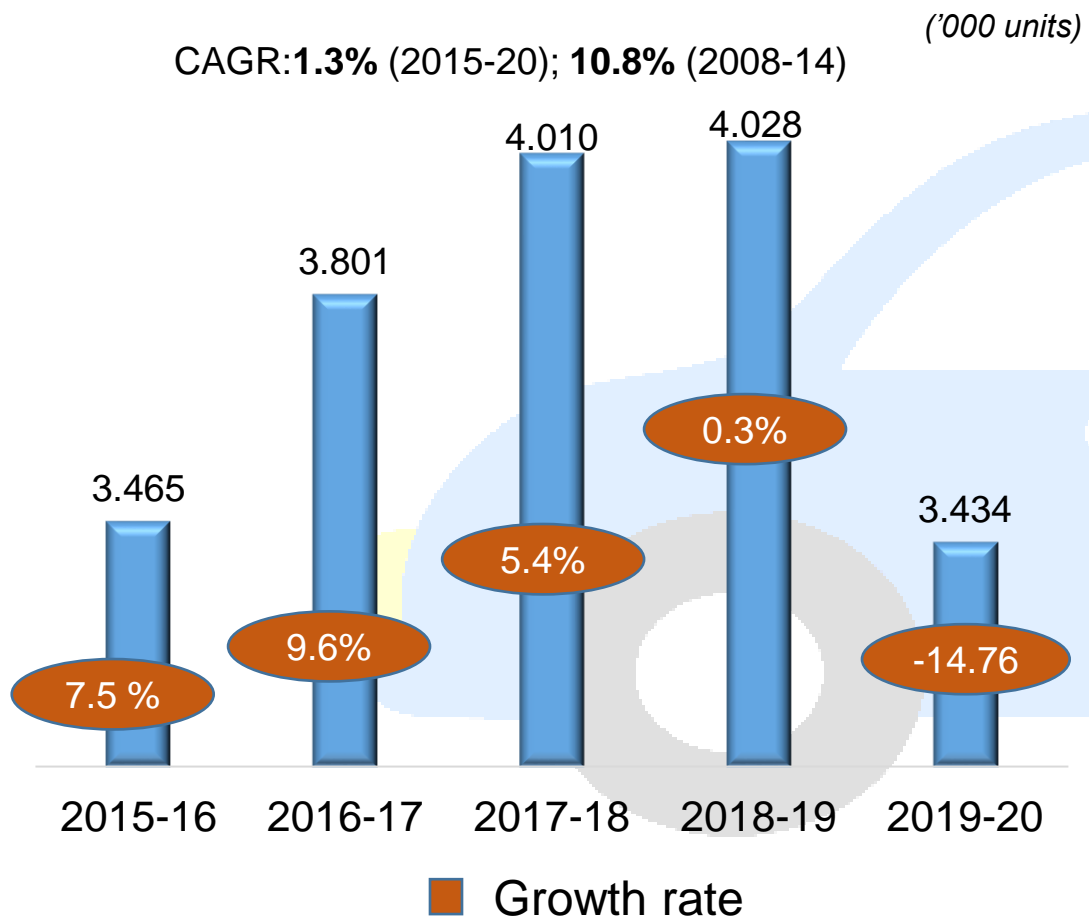
Employment:
Direct: 8 million
Indirect: 290 million

Exports:
8% of total export

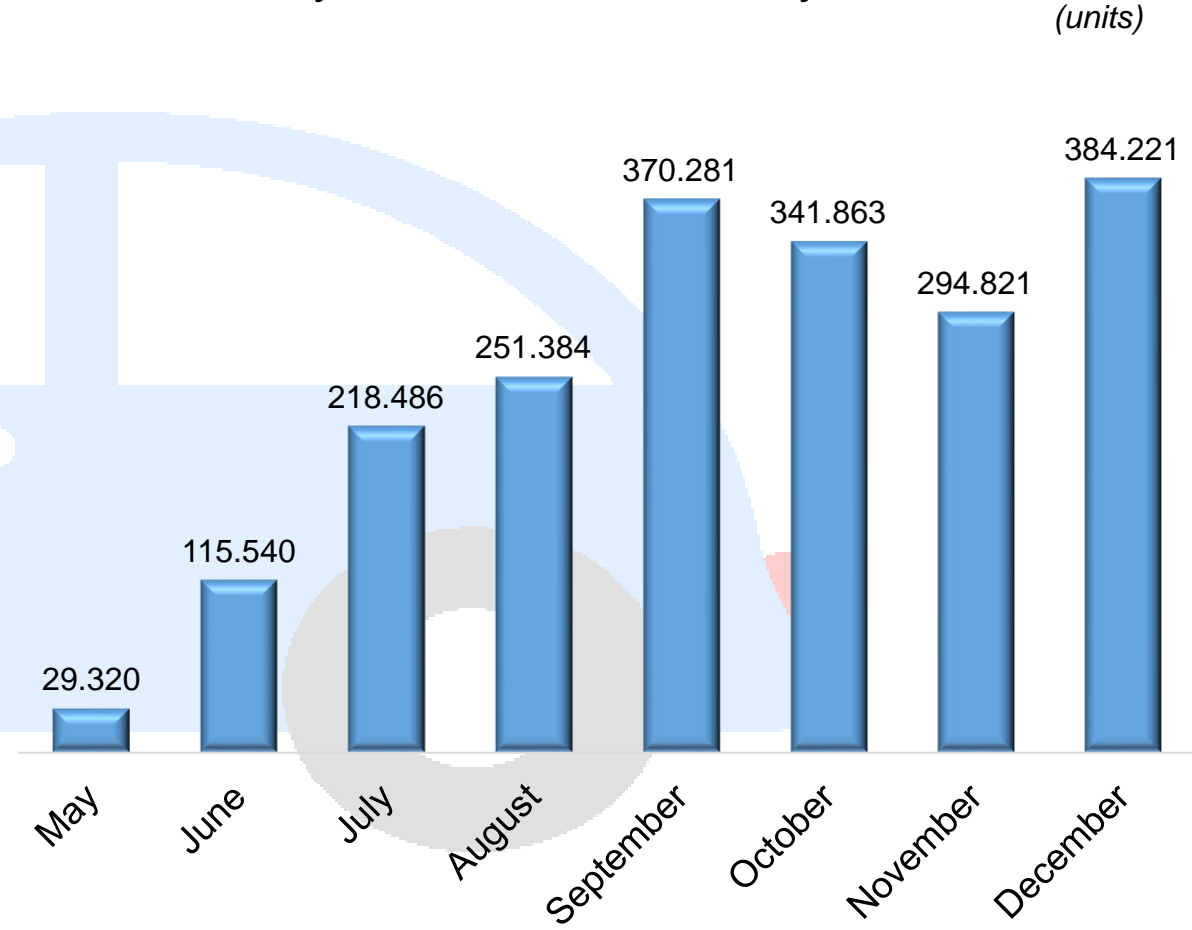
GST Contribution
15% of total GST Collection

Passenger Vehicles Production

Annual PV Production: 2015-2020



Monthly PV Production: May-Dec 2020

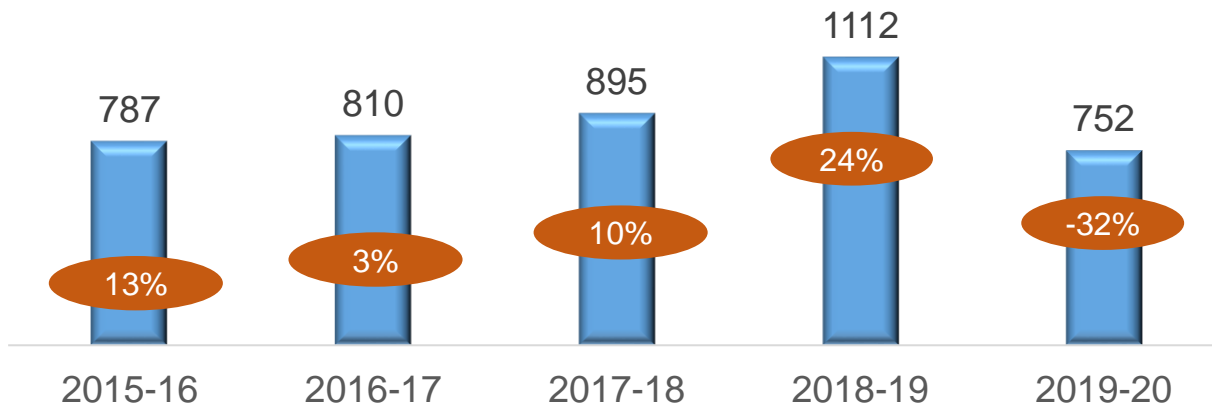


Source: SIAM

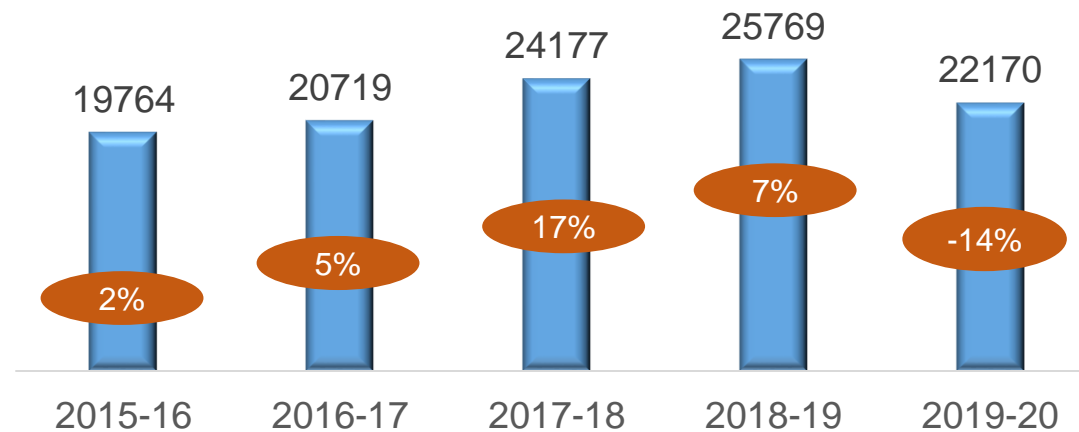
Other Vehicles Production

All figs in '000 units

Passenger + Goods Carriers

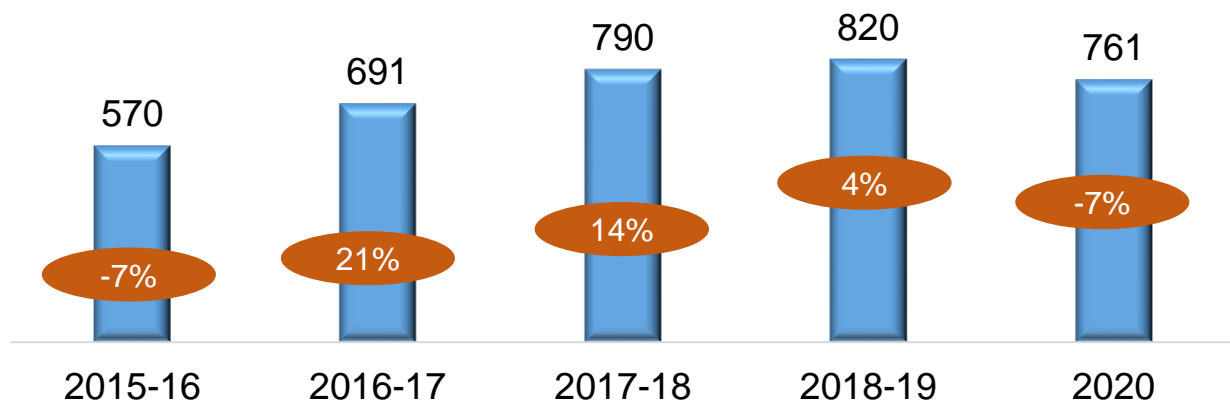


Two & Three Wheelers

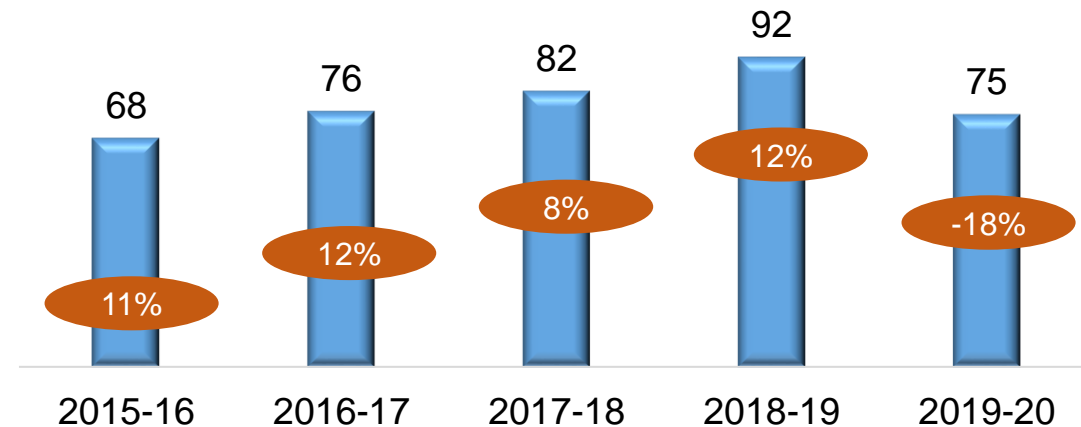


Growth rate

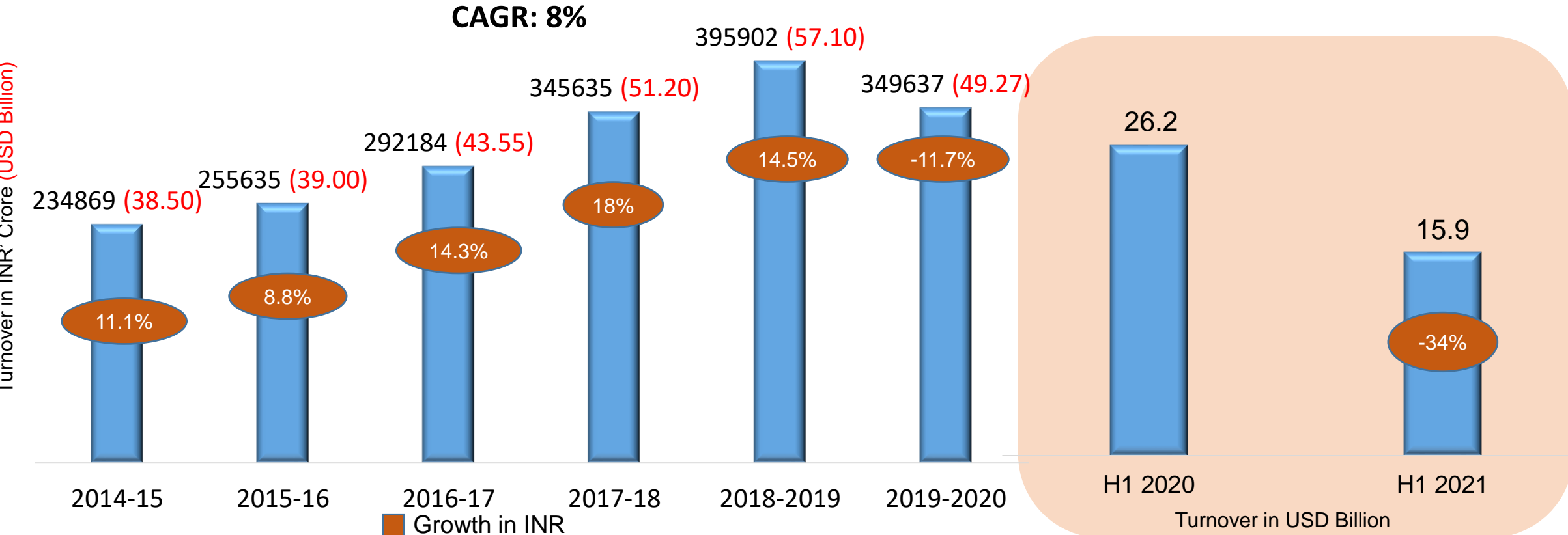
Tractors



Construction Vehicles



Auto Components Industry Performance: H1 FY 2021

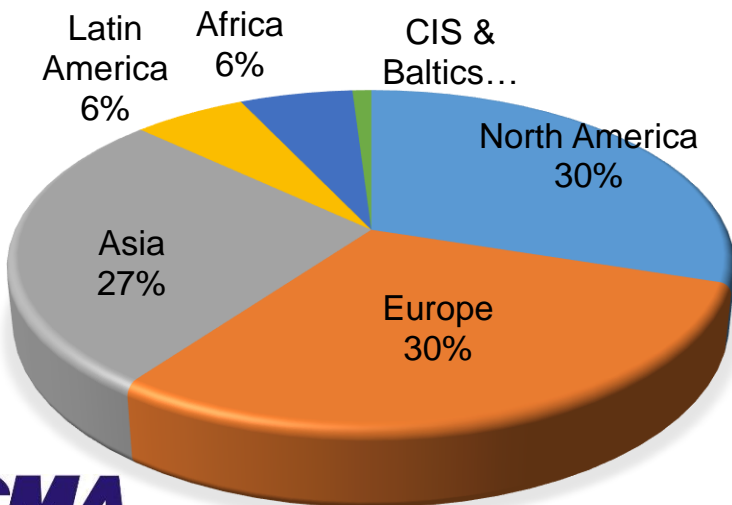
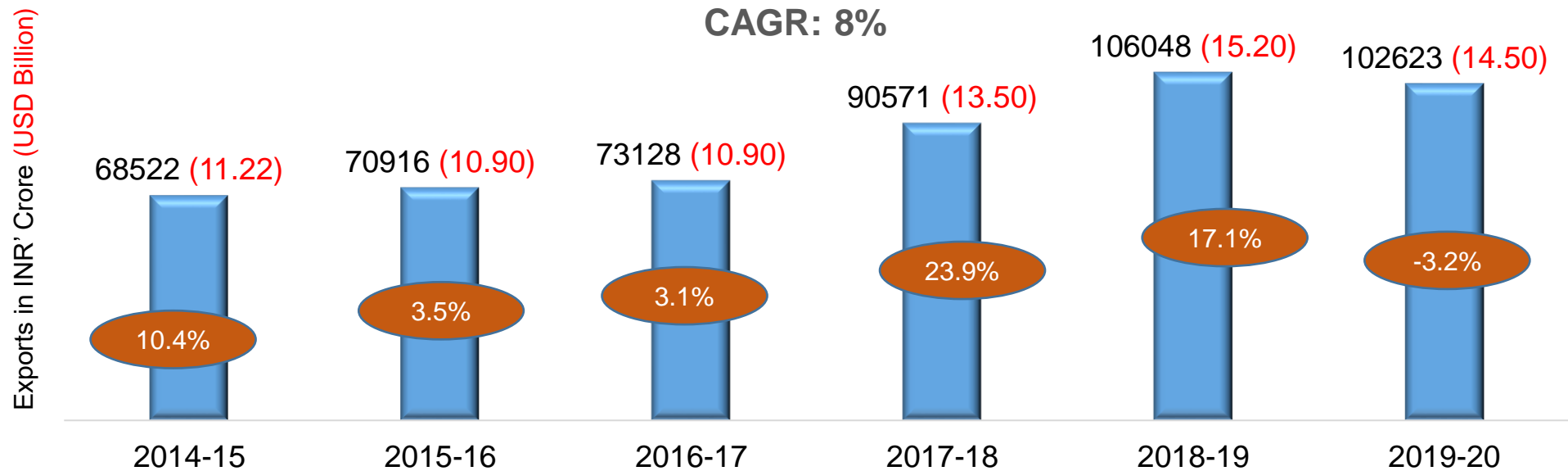


- Indications of vehicle demand sustaining post the festive season
- Industry cautiously optimistic about near to mid-term future

(Turnover includes supplies to OEMs, aftermarket sales and exports)

Exports – Auto Component Industry: 2019-20

Growth rate in INR

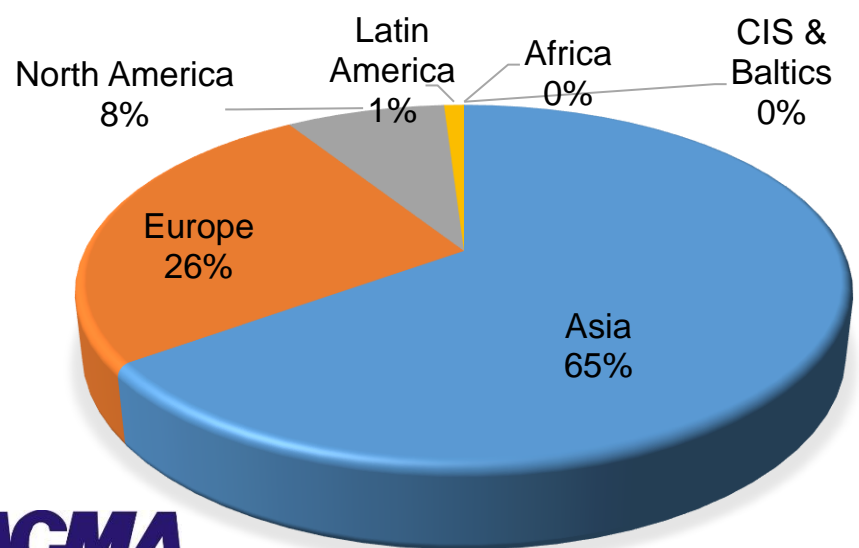
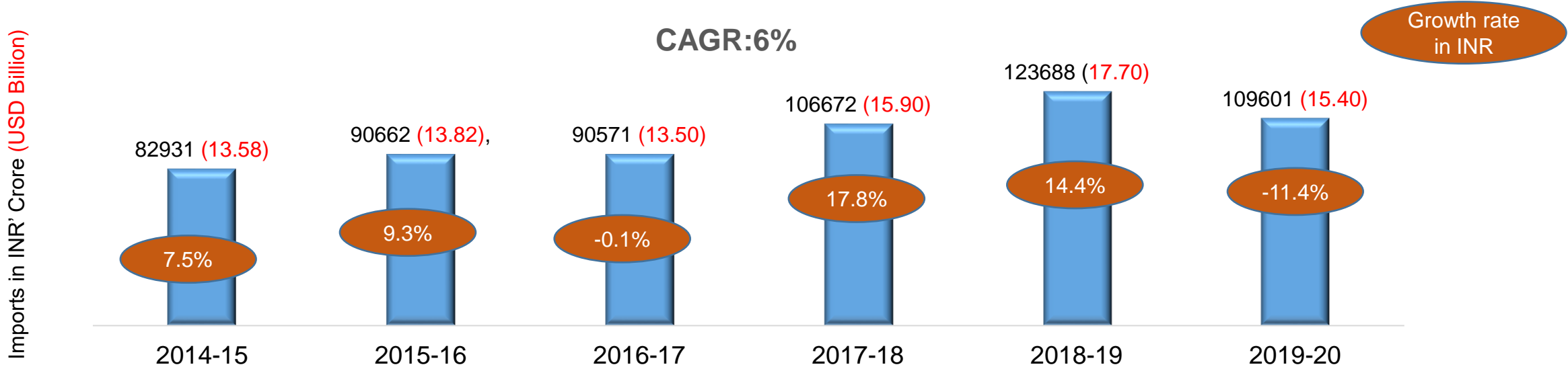


Export Destinations: Top 10 Countries in %

USA	26%	Brazil	4%
Germany	7%	Italy	3%
Turkey	4%	Bangladesh	3%
Thailand	4%	Mexico	3%
UK	4%	UAE	3%

61%

Imports – Auto Component Industry: 2019-20



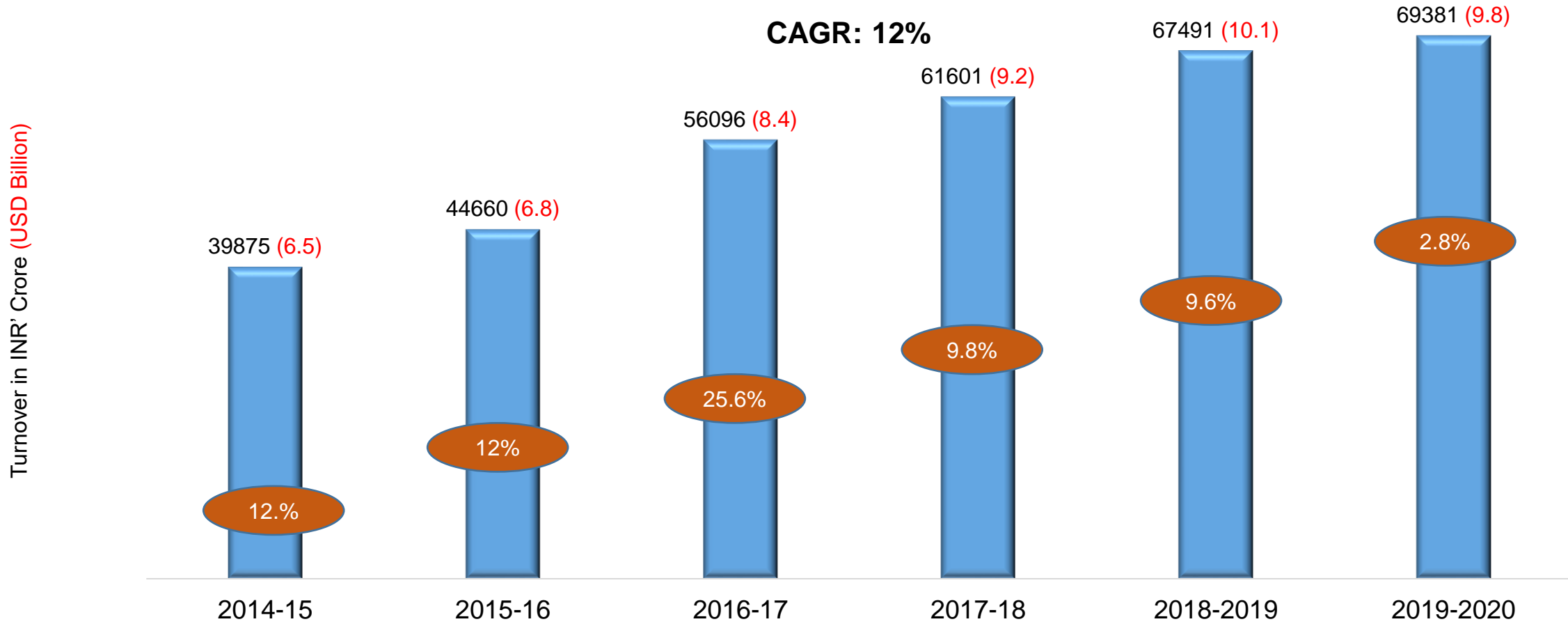
Origin of Imports: Top 10 Countries in %

China	26%	Thailand	5%
South Korea	14%	Singapore	5%
Germany	11%	Italy	3%
Japan	9%	UK	3%
USA	7%	Belgium	3%

85%

Indian Automotive Aftermarket: 2019-20

Growth rate in
INR



FY21-22: Outlook for Auto Component Industry

- FY21-22: Year of recovery; expected growth 15-20%

Tailwinds:

- Global GDP growth in 2021 5.5%;
India 11% (IMF)
- Vaccination - hope & confidence
- V-shaped recovery in auto & others
- Positive Policy Measures – Auto PLI

Headwinds:

- Sustainability of demand & economic recovery
 - Increasing Commodity Prices
 - Logistics Challenges – availability of containers
 - Semiconductors availability
- Resurgence of pandemic

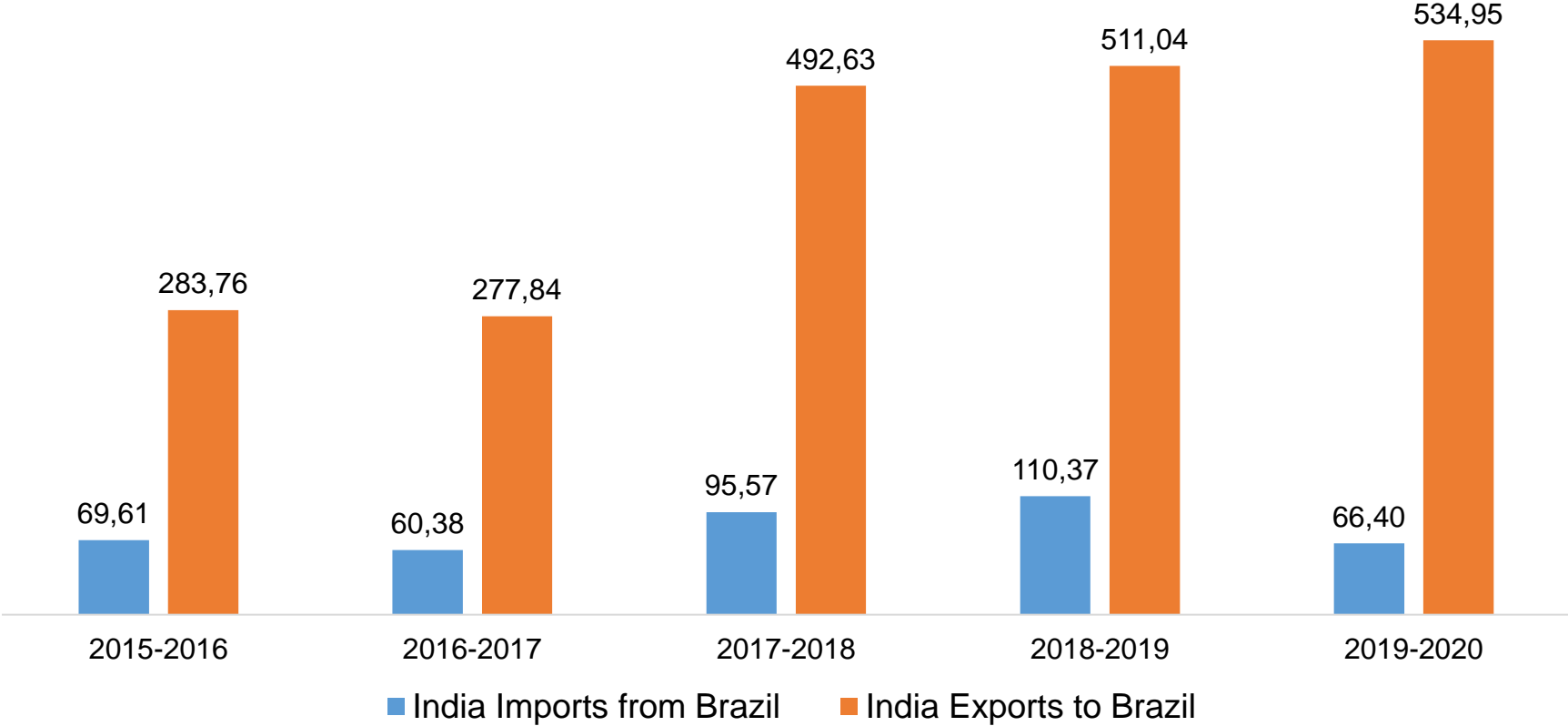
We hope for a Positive growth Curve for the Next 5 Years!



Building Strategic Partnership

India-Brazil Auto Components Trade

Figures in USD Million



Both countries have scope to increase bilateral trade

Strategic Approach

- Deepen Trade - explore possibility of expansion of existing PTA or enter into FTA.
- Facilitate partnerships in both process and product technologies.
- Build strategy for de-risking through joint manufacturing / partnerships.
- Opportunity for Brazil to collaborate for E-10/E-20 Technologies
- Opportunities in new technologies: Safety & Emission, Automotive Electronics, xEV components, telematics, ADAS, and other newer technologies
- Facilitate B2B and B2C events between ACMA & Sindipeças
- Invite delegation from Sindipeças during Auto Expo 2022, 03 – 06 February, 2022, New Delhi



Thank You

ACMA

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