

صنعت قطعه سازی ایران

IRAN AUTOMOTIVE-PARTS INDUSTRY

گزارش ویژه انجمن قطعه سازان برای همایش بین المللی صنعت خودرو ایران

IAPMA Presentation for 4th IAIIIC

۲۴ و ۲۵ بهمن ماه ۱۳۹۵

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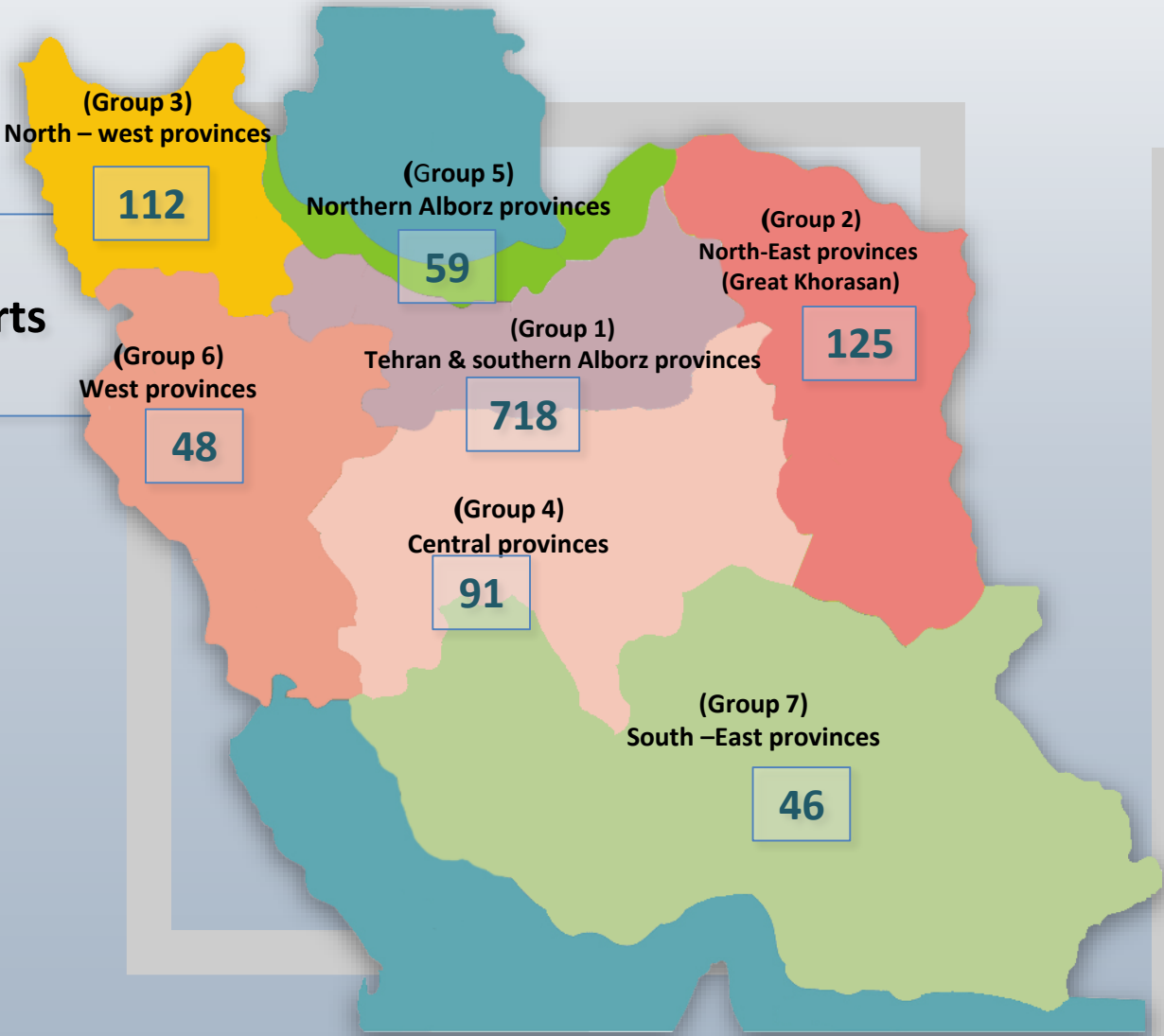
انجمن سازندگان قطعات و
مجموعه‌های خودروی ایران

I A P M A

Development and expansion of Auto Parts Manufacturers throughout IRAN. Grouping by numbers of manufacturers in each Area.



• **Total Numbers:
1200 Automotive-Parts
Manufacturers**





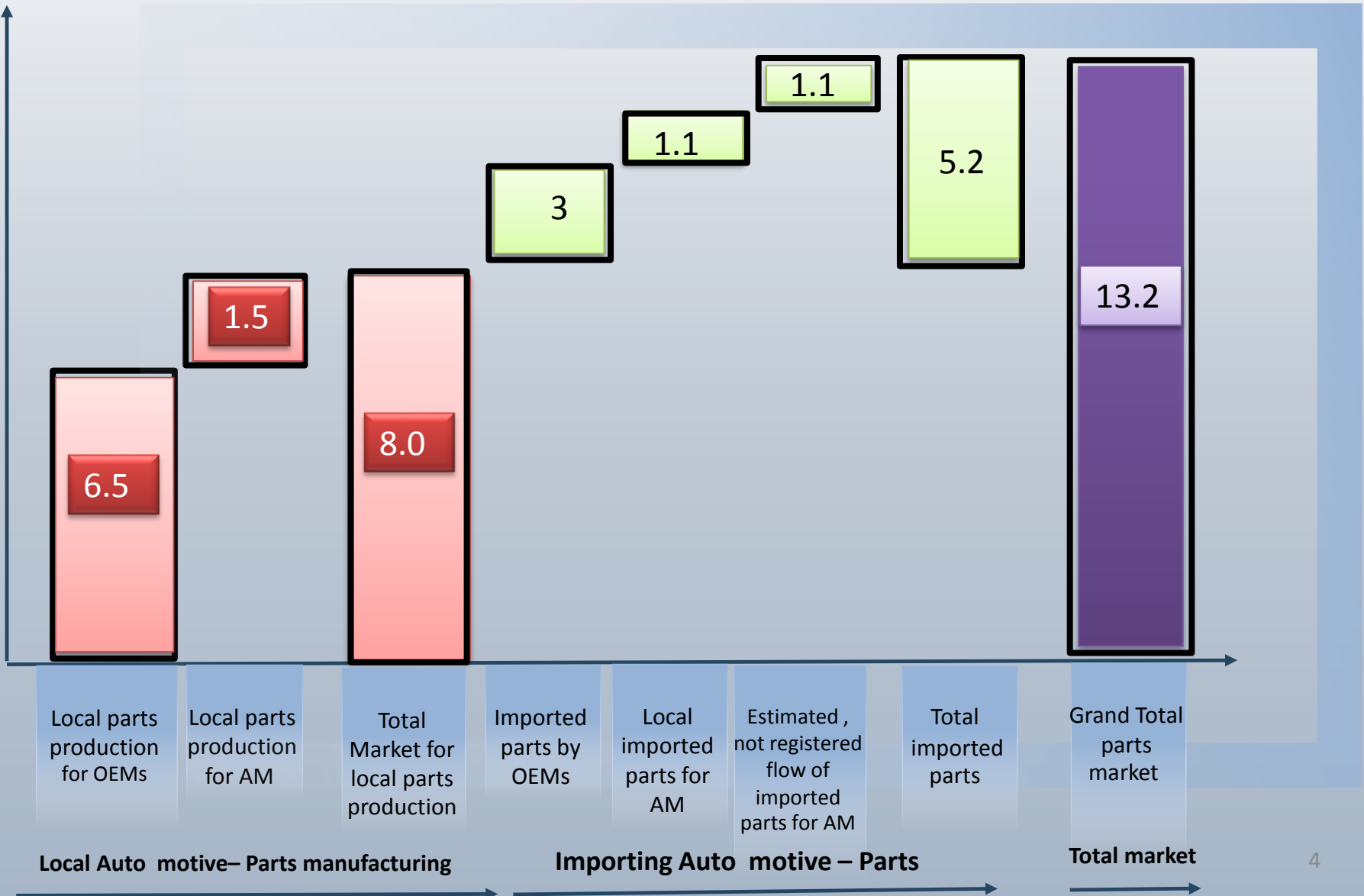
No. of Companies	: 1200
No. of Employees (Tier 1 + Tier 2)	: 550.000
Total Fixed (Assets)	: around 4 Billion USD
Total Liquidity	: around 5 Billion USD
Annual sales value	: 8.0 Billion USD 6.5 Billion USD for OEMs 1.5 billion USD for after market
Export value	: 180 million USD

IRAN Automotive – Parts Market at a glance : 1395 (Mar. 2016 – Mar.2017)



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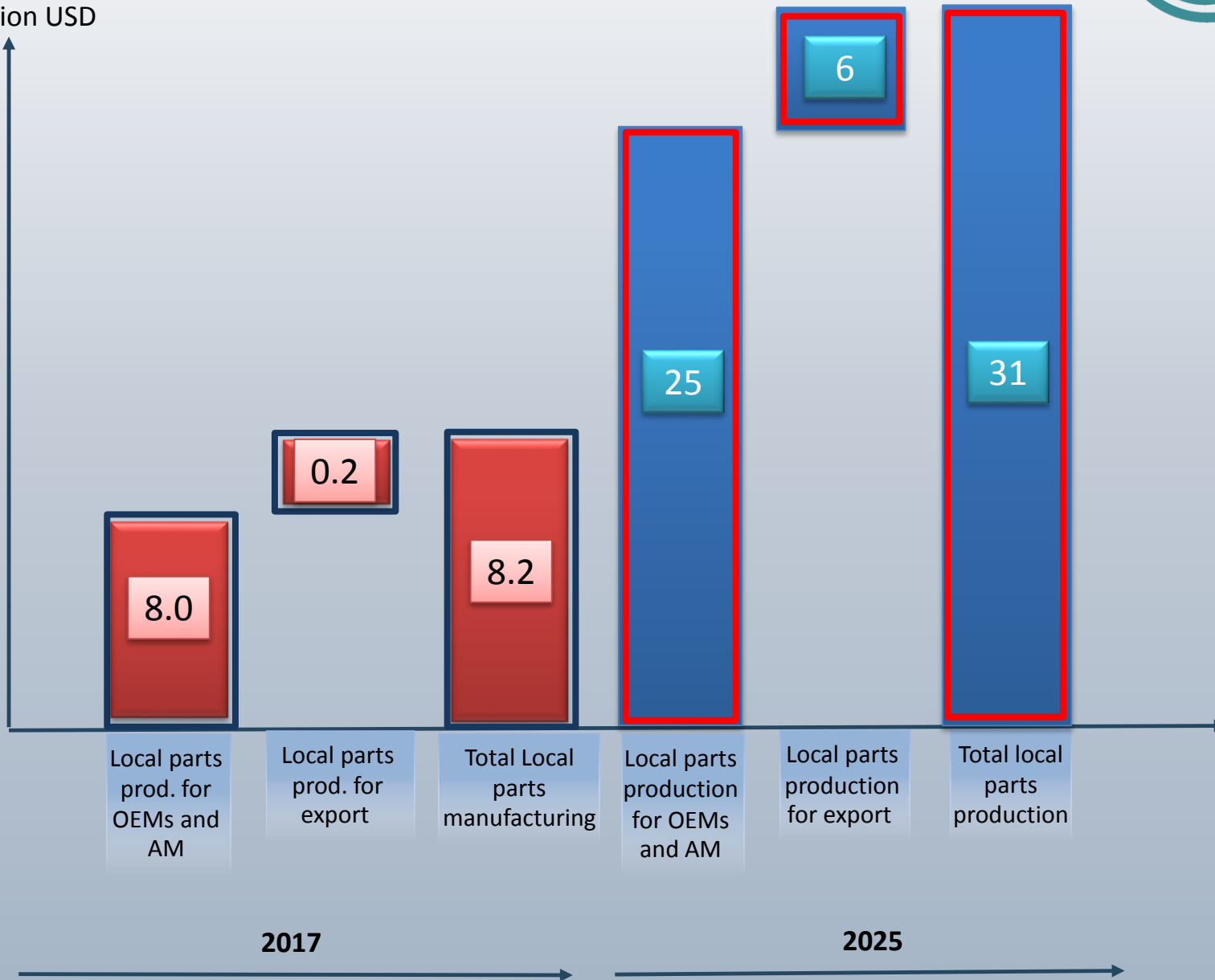
Billion USD



Local parts production value 2017 to compare with the year 2025 forecast



Billion USD





Automotive Industry Goals and Vision for the year 2025 (Iranian year 1404)



- Automotive Industry production to GDP ratio : %4
- Automotive industry added value (Total Industries ratio) : %19
- Manufacturing 3 million passenger cars.
- 2 million passenger cars for local market.
- 1 million passenger cars for Export.
- Local contents at least %50 for local brands.
- Manufacturing of 120,000 units commercial vehicles.
- 90.000 commercial vehicles for Domestic Market.
- 30.000 commercial vehicles for Export.

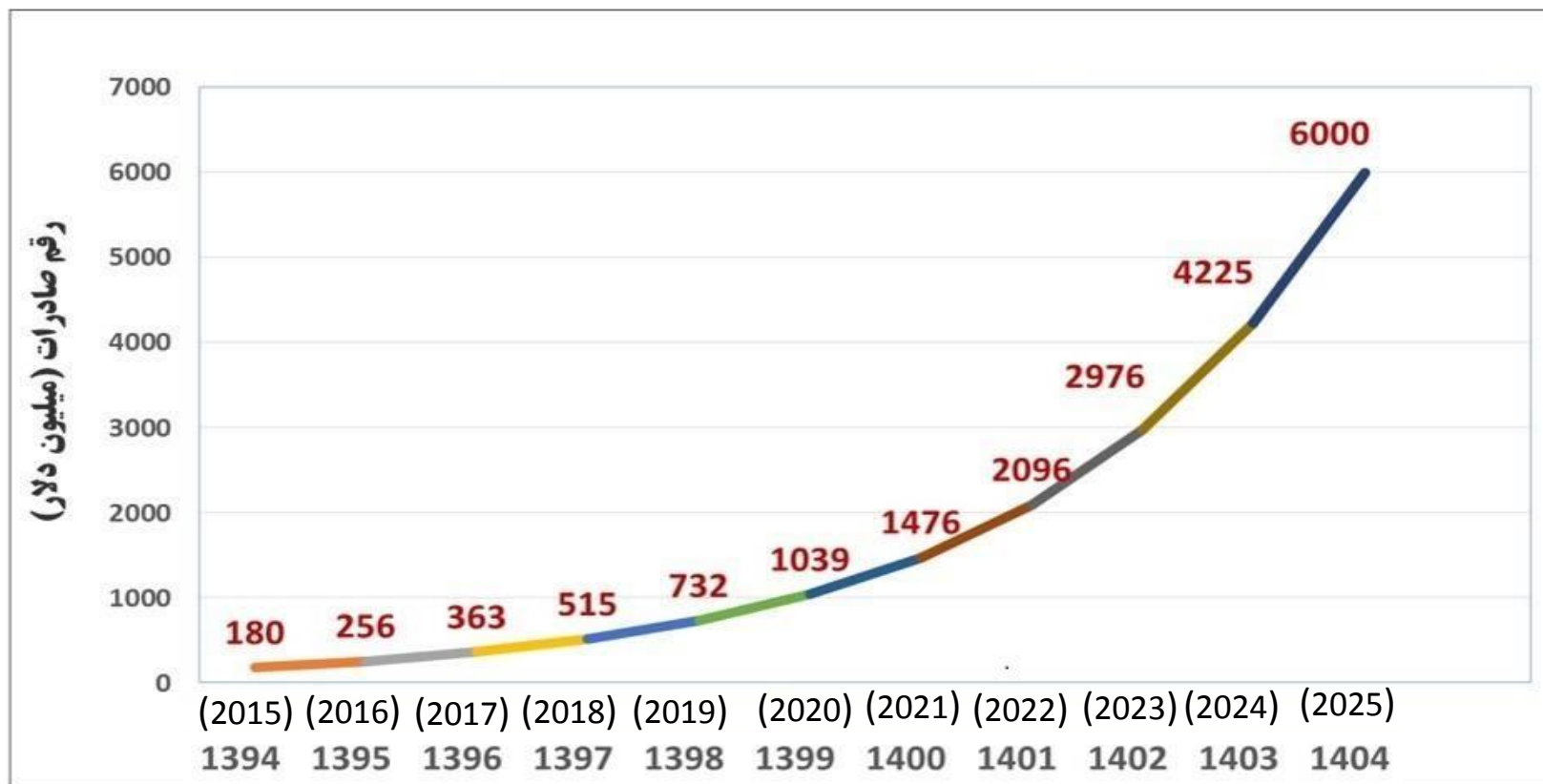


Production value of Automotive parts for Domestic Market: 25 Billion USD
Production value of Automotive parts for Export: Minimum 6 Billion USD



Automotive Parts export planning vision for the year 2025 (Iranian year 1404)

(Million USD)





Year	Type of co-operation	1384 (2005)	1388 (2009)	1392 (2013)	1395 (2016)
	License	69	124	168	176
	Joint Venture	41	30	73	90
	Technical Assistance	6	42	53	70
	Technology Transfer	0	0	34	38
	Exclusive Agency	0	0	10	25
	Total	116	196	338	399



Brands of cars localized (60 to 100 percent) in IRAN



- **Removal of sanctions**
- **2017 Vs 2025, Four times production increase.**
- **Government plans to achieve goals of 2025.**
- **Availability of trained human resources , oil , mines , and infra structures developments.**
- **Bilateral , mutual co-operations , potential investments , are quite promising.**

*Thanks for your kind attention and sharing your
valuable time*

